

Historical Information

Provided by: Asia Cement Corporation

SEQ_NO 3 Date of announcement 2010/11/02 Time of announcement 22:11:24
 Subject The Board of Directors resolved to issue the second unsecured overseas exchangeable bonds
 Date of events 2010/11/02 To which item it meets article 2 paragraph 11

Statement

- 1.Date of the board of directors resolution:2010/11/02
- 2.Name 【__nth issue of (secured, unsecured) corporate bonds of __ Co.】 :
2nd issue of unsecured overseas exchangeable bonds of Asia Cement Corp.
- 3.Total amount of the issue:temporarily set less than USD 400 million
- 4.Face value:temporarily set at USD 1,000 each or greater
- 5.Issue price:temporarily set 100% of par value
- 6.Issue period:temporarily set five years
- 7.Issue coupon/interest rate:temporarily set at 0%
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon:N/A
- 9.Use of the funds raised by the offering and utilization plan:Strengthen financial structure, fulfill mid-long term operating capital and conducting investment
- 10.Underwriting method:to be determined
- 11.Trustees for the bonds:to be determined
- 12.Underwriter or distributing agent institution:to be determined
- 13.Guarantor(s) for the issue:N/A
- 14.Institution serving as agent for payment of the principal and interest: to be determined
- 15.Certifying institution:to be determined
- 16.Where convertible into shares, the rules for conversion:to be determined
- 17.Resale conditions:to be determined
- 18.Repurchase conditions:to be determined
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached:to be determined
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached:The issuance of the overseas exchangeable bonds will not dilute the ownership of existing shareholders of Far Eastern New Century Corp., as such exchangeable bonds represent only ACC's current holdings in Far Eastern New Century Corp
- 21.Any other matters that need to be specified:The ACC Chairman, or the person delegated by the ACC Chairman, are authorized to decide or adjust by the Board of Director the detail about the total issuance amount, pricing, exchange price and ratio, and other relevant terms.