



Historical Information

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Provided by: Asia Cement Corporation

SEQ_NO 1 Date of announcement 2011/09/26 Time of announcement 18:41:31

Subject Announce, and on behalf of the subsidiary ACCC announce, the Approval of issue the CNY NOTES by board of directors' meeting

Date of events 2011/09/26 To which item it meets article 2 paragraph 11

Statement

- 1.Date of the board of directors resolution:2011/09/26
- 2.Name 【nth issue of (secured, unsecured) corporate bonds of ___ Co.】 : The CNY NOTES of Asia Cement (China) Holdings Corporation
- 3.Total amount of the issue:Less than CNY 6 hundred million
- 4.Face value:CNY one million
- 5.Issue price:Fully issue by per value
- 6.Issue period:3 years
- 7.Issue coupon/interest rate:2.95%
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon:N/A
- 9.Use of the funds raised by the offering and utilization plan: working capital
- 10.Underwriting method:N/A
- 11.Trustees for the bonds:N/A
- 12.Underwriter or distributing agent institution:HSBC, BNP Paribas, Hong Kong Branch and Mizuho Securities Asia Limited
- 13.Guarantor(s) for the issue:N/A
- 14.Institution serving as agent for payment of the principal and interest: HSBC
- 15.Certifying institution:N/A
- 16.Where convertible into shares, the rules for conversion:N/A
- 17.Resale conditions:N/A
- 18.Repurchase conditions:N/A
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached:N/A
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached:N/A
- 21.Any other matters that need to be specified:N/A